## FBI Detroit Citizens Academy Alumni Association Strategic Planning Retreat.

January 9, 2023 5:30 p.m.

- 1. Call to Order
- 2. Year in Review
  - a. New Board Leaders
  - b. Meet The Board
  - c. Quarterly Meetings
  - d. Zoo Event
  - e. Human Trafficking Event
  - f. Financial Participation with Habitat for Humanity
  - g. Participation with Jr. Special Agent Program
  - h. Participation with 2022 Citizens Academy
  - i. Other
- 3. Financials
  - a. Year-End Financial Statement (Sent to Members and Posted on Website)
  - b. 2023 Budget
  - c. Annual Dues
  - d. Michigan Annual Report Filing
  - e. Other
- 4. FBINCAAA Reporting/Compliance Requirements
  - a. Annual Report
  - b. MOA
  - c. Chapter Affiliation Agreement
  - d. Chapter Leadership Form
  - e. Leadership Training
  - f. Achieving Excellence in Chapter Operations Required Certificate Course for all Board Members
  - g. Other
- 5. Review and Evaluate Resumes for Board Openings
- 6. Strategic Goals for 2023
- 7. Planning for 2023
  - a. Board Elections
  - b. Meet the Board
  - c. Become Selected as Conference Site
  - d. Various Meetings
    - o Committees
    - Potential Sponsors
    - o Convention Bureau
  - e. First Ouarter Event March
  - f. Second Quarter Zoo Event June
  - g. Third Quarter Event September

- h. Fourth Quarter Event Year-Endi. Identify Event Suggestions
- j. Other
- National Leadership Conference 2024 8.
- 9. Other Items
- Adjournment 10.